

Visit <u>https://retirementplanconsultants.info/login/</u>



Type in your **Username** and **Password**, or follow the instructions provided in your welcome letter.

Select role from dropdown menu: Participant

Click the **Login** button

A One-Time PIN (OTP) is required to login using multi-factor authentication (MFA). If you need additional guidance with the OTP process, click the **Guide to Logging in with MFA** link (located at the top of this gray login box).

Upon Initial Login, you will be on the **Participant Dashboard** which provides an overview of your account.

- Projected Retirement Income
- Account Balance
- Contribution Rate
- Investment Portfolio
- Recent Activity

There are several tabs that will provide you more information about your plan.

Projected Retire	ement Inc	ome 🔺	Acco	ount Bala	ince		Contribu	ution Rate	
Needed at ag Strategy extin	e 67. \$1,792) nate: \$1,28%	no no		^{\$} 4.	978 ^{.83}	2	Pre-1	5 5	Roth \$ 0 .00
7	2%			(\$4,979 stred Balance		Dollars ====================================		Auto Onterior
Monthly I 5 Sociel Servery 37325 There Pres Sale My Portfolio	incestre Sources Outside	Savinga 30 1 3 5 0 3	м	AKE CHANE	JES TO YOUR AD	COUNT	© Currer Currer	Contributions e O 20 day () Year to-dr
Monthly I Smat Security (1.32) This Plan S42 My Portfolio View	e Outrage Durta	Sampi D 1803		AKE CHANE	JES TO YOUR AD	COUNT	Currer	Contributions n. O 30-day (Veer to de
Menthy i Social Security 31.341 The Pen 244 My Portfolio Vers Overniew	incente Sources Outraine Direction V	Samp 30 13003 Performance Mo 1-year	stel		JES TO YOUR AU	COUNT	(a) Currer (a) Currer (c)	Contributions	Veerto-de
Monthly (Social Sensity (1.35) The Ren 244 My Portfolio Vers Overview Neestoner Name	Contraction Description Description	Samp (2) (2)(2) Performance Mr 1-year Fund ED		AXE CHANE	DES TO YOUR AU	COUNT Asset Class	Currer Currer Currer	Contributions	Ven to di N RATE Belance
Austrity of Social Results (12.55 This This Ten 24.5 My Portfolio Vers Cvensiev Meestoorek Name DFA Emerging Marke	Income Sources Custope Custope To Core Equity deta	Performance Mc 1 year 1 gent 1	stel Pice \$25.01	ARE CHANE Channel Comment C	Perturnance 27.21%	Asset Class Diversified Dreps	(e) Currer (c) Currer (c) U	Contributions	Ven to-di N RATE Balance 99.20% I

At the top right corner of the **Participant Dashboard**, you will find these three options:



Plan Messages from RPC



- Change your Password or Upload a File to RPC
- Sign off the Secure Website



Participant Website Guide

Within the Manage Your Account tab, you will find the following:

- Edit Your Personal Information Edit or update your general information
- Edit Your Beneficiaries Edit or update your beneficiaries
- Investment Information and Returns View the funds available in your plan
- Make Changes to Your Account Change Elections, Move money, rebalance your account or change your contribution rates
- Review Transaction History
 View your transaction history
- Web Request History View changes requested in your account
- View Your Personal Rate of Return View Rate of Return dates and percentages
- Loans Options View outstanding loan and quick loan Calculator

Manage Your Account Retirement Resources
Edit Your Personal Information
Edit Your Beneficiaries
Investment Information and Returns
Make Changes to Your Account
Review Transaction History
Web Requests 7 4 2 2 7 1 3
View Your Personal Rate of Return
Loan Options

Retirement Resources Forms, Documents	and Reports
Retirement Calculator	
Newsletters alance	ontributio
Financial Education	
Investment Term Glossary	
Other Financial Calculators	

Within the **Retirement Resources** tab, you will find the following:

- Retirement Calculator
 Estimate your income and savings that
 - you will have when you retire
- Newsletters View our current information
- Financial Education Find relevant articles, tools and questions that have been answered by CPAs
- Investment Term Glossary Glossary of General Investment Related Terms
- Other Financial Calculators Home, Personal, Retirement, Savings, Business Finance and Tax Estimators



Within the Forms, Guides, & Documents tab, you will find the following:

- Forms and Documents Access Participant Forms Access Plan Documents
- Website Guides Access to available Website Guides





Within the **Reports** tab, you will find the following:

• Reports and Online Statements Generate and Review Reports within our Reports Package