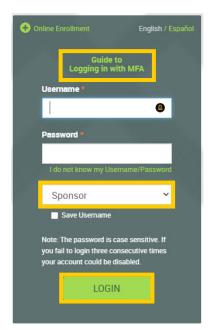


## Adding an Employee via the Plan Sponsor Website

## Visit <a href="https://retirementplanconsultants.info/login/">https://retirementplanconsultants.info/login/</a>



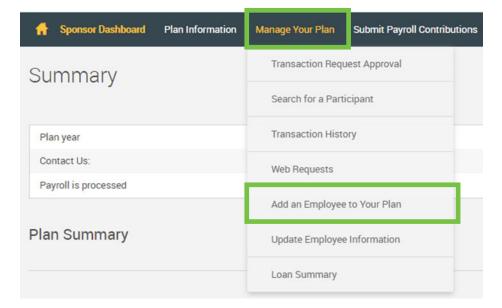
Type in your **Username** and **Password**, or follow the instructions provided in your welcome letter.

Select role from dropdown menu: Sponsor

Click the **Login** button

A One-Time PIN (OTP) is required to login using multi-factor authentication (MFA). If you need additional guidance with the OTP process, click the **Guide to Logging in with MFA** link (located at the top of this gray login box).

Once signed into the Plan Sponsor Web, click the Add an Employee to Your Plan option under the Manage Your Plan tab.





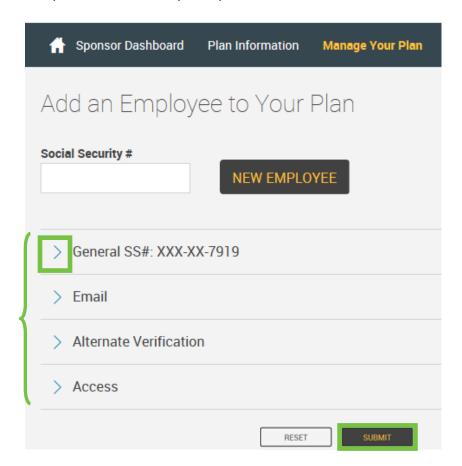
- 1) Type in the **Employee SSN**.
- 2) Click the **New Employee** button.



## Adding an Employee via the Plan Sponsor Website

You may **click the arrow** next to each section to expand and enter the participant's information:

- General: Enter Name, Date of Birth, Date of Hire, Address.
- Email: Enter Email Address, How to Receive Participant Statements and where to send email confirmations.
- Alternate Verification: This is used to setup a verification question, which may be used to reset a username and password in the future.
- Access: You may setup the participant with login credentials to access the Participant Web.
- Click the **Submit** button when appropriate information is entered.



• The Participant is instantly added to the plan!

